

## SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE

Report Date ➔

Monday, April 19, 2021

The Nigerian bourse opened the first trading day of the week with the NSEASI gaining 0.12 as market sentiments turned positive.

Key Market Indicators		Today	Previous Day	% Change
The All-Share Index gained 0.61%	Index	38,854.73	38,808.01	↑ 0.12%
Total Volume Traded decreased by 17.83%	Trade Volume (mn)	508.69	262.51	↑ 93.78%
Total Value Traded Increased by 37.32%	Trade Value (N' mn)	32,102.26	2,438.15	↑ 1216.66%

Best Performers	Open (NGN)	Close (NGN)	% Gain
FCMB	2.66	2.92	9.77%
NNFM	5.35	5.85	9.35%
UPL	1.07	1.17	9.35%
HONYFLOUR	1.19	1.30	9.24%
NEWGOLD	8,450.01	9,200.00	8.88%

Worst Performers	Open (NGN)	Close (NGN)	% Decline
MERGROWTH	16.00	13.00	-18.75%
FTNCOCOA	0.50	0.45	-10.00%
UNITYBNK	0.64	0.59	-7.81%
UAC-PROP	0.79	0.75	-5.06%
JAIZBANK	0.64	0.61	-4.69%

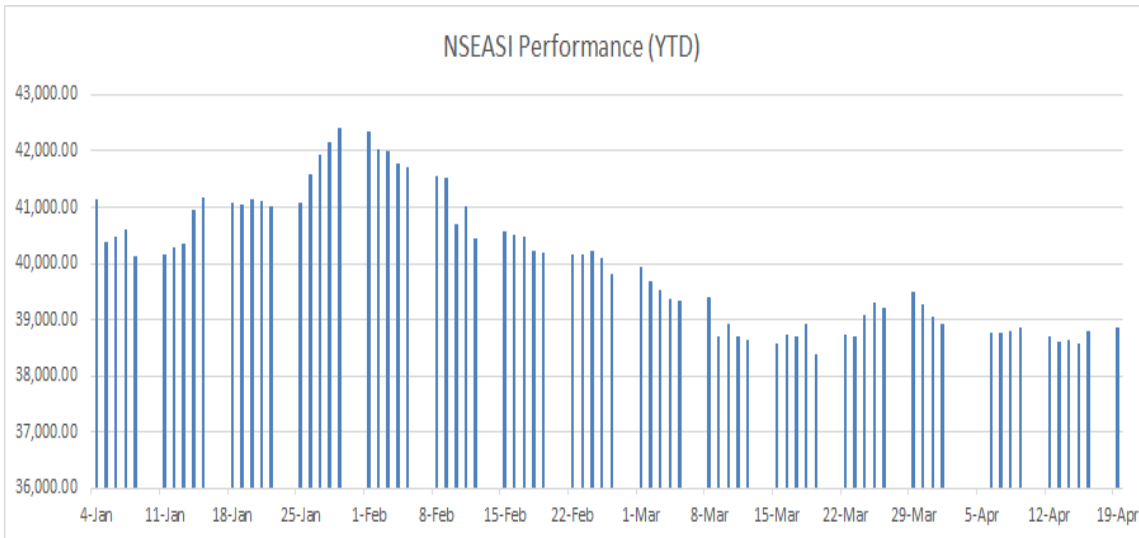
Top Trades By Volume	Sector	Volume (Units)	% Mkt. Volume
MTNN	Telecommunications	181,732,603	35.73%
FIDELITYBK	Banking	106,875,617	21.01%
FBNH	Banking	35,019,059	6.88%
UACN	Consumer Goods	20,429,205	4.02%
ZENITHBANK	Banking	18,167,731	3.57%

Top Trades By Value	Sector	Value (NGN)	% Mkt. Value
MTNN	Telecommunications	29,676,973,133.50	92.45%
ZENITHBANK	Banking	392,777,021.70	1.22%
GUARANTY	Banking	376,408,051.80	1.17%
SEPLAT	Oil & Gas	331,001,690.00	1.03%
FBNH	Banking	267,176,039.25	0.83%

### NSE ASI Return Profile

Day change	↑	0.12%
WKTD	↑	0.12%
MTD	↓	-0.49%
QTD	↓	-0.49%
YTD	↓	-3.52%
52 Weeks High		42,412.66
52 Weeks Low		22,470.79

## NSEASI Performance (YTD )



## TOP GAINERS AND LOSERS

Top 10 Gainers				Top 10 Losers			
Symbol	Close Price	Chart	% Change	Symbol	Close Price	Chart	% Change
FCMB	2.92		9.77%	MERGROWTH	13.00		-18.75%
NNFM	5.85		9.35%	FTNCOCOA	0.45		-10.00%
UPL	1.17		9.35%	UNITYBNK	0.59		-7.81%
HONYFLOUR	1.30		9.24%	UAC-PROP	0.75		-5.06%
NEWGOLD	9200.00		8.88%	JAIZBANK	0.61		-4.69%
MBENEFIT	0.37		8.82%	AFRIPRUD	5.25		-4.55%
SOVRENINS	0.25		8.70%	FIDELITYBK	2.10		-3.67%
UACN	10.85		8.50%	UCAP	5.20		-2.26%
REGALINS	0.27		3.85%	CORNERST	0.53		-1.85%
OANDO	3.10		2.65%	ACCESS	7.50		-1.32%

## TOP TRADES BY VOLUME AND VALUE

Top 10 Trades By Volume				Top 10 Trades By Value			
Symbol	Trade Vol.	Chart	% of Mkt Vol.	Symbol	Trade Value	Chart	% of Mkt Value
MTNN	181,732,603		35.73%	MTNN	29,676,973,134		92.45%
FIDELITYBK	106,875,617		21.01%	ZENITHBANK	392,777,022		1.22%
FBNH	35,019,059		6.88%	GUARANTY	376,408,052		1.17%
UACN	20,429,205		4.02%	SEPLAT	331,001,690		1.03%
ZENITHBANK	18,167,731		3.57%	FBNH	267,176,039		0.83%
UBA	17,738,138		3.49%	FIDELITYBK	224,749,145		0.70%
JAPAUFGOLD	16,039,421		3.15%	UACN	209,024,099		0.65%
ACCESS	15,895,197		3.12%	UBA	124,412,700		0.39%
PZ	15,718,127		3.09%	ACCESS	119,669,197		0.37%
GUARANTY	12,761,814		2.51%	PZ	70,730,053		0.22%

## MACRO ECONOMIC SNAPSHOT

Key Indicators	Today	Previous Day	1-Day Change	YTD % Change	
Exchange Rate -Official (NGN/USD)	379.00	379.00	→	0.00% →	0.00%
Exchange Rate -I & E (NGN/USD)	409.00	411.00	↓	-0.49% ↑	3.73%
Exchange Rate -Parallel (NGN/USD)	482.00	482.00	→	0.00% ↑	2.55%
Montetary Policy Rate (MPR)	11.50%	11.50%	→	0.00% →	0.00%
Crude Oil Price (USD/barrel) <sup>1</sup>	66.73	66.77	↓	-0.06% ↑	30.61%
Foreign Reserves (Billion USD) <sup>2</sup>	35.22	35.19	↑	0.09% ↓	-2.25%
Inflation Rate <sup>3</sup>	18.17%	17.33%	↑	4.85% ↑	4.85%

\*\*Note : Crude oil price represents spot price of Brent as at the time this report was prepared

Foreign reserves figures have two-day lag

Inflation figure as at March 2021

## DIVIDEND INFORMATION

Fidelity Bank, and Total Nigeria both closed their registers for payments of dividends today. The companies had announced N6.08 and N0.22 dividend payout respectively, and are set to make payment on the 30th of April and the 17th of June 2021 respectively.

Atlas Portfolio: Daily Market Report

### Contact Information

#### Investment Research

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