

SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE

Report Date → Thursday, April 15, 2021

The Nigerian bourse ended the day on negative note as the NSEASI declined 0.17% as the bears returned

Key Market Indicators		Today	Previous Day	% Change
The All-Share Index declined 0.17%	Index	38,571.89	38,636.15 ↓	-0.17%
Total Market Cap. decreased by 0.15%	Market Cap. (N'trn)	20.18	20.21 ↓	-0.15%
Total Volume Traded Increased by 14.88%	Trade Volume (mn)	319.48	278.10 ↑	14.88%
Total Value Traded decreased by 40.24%	Trade Value (N' mn)	1,775.52	2,971.03 ↓	-40.24%

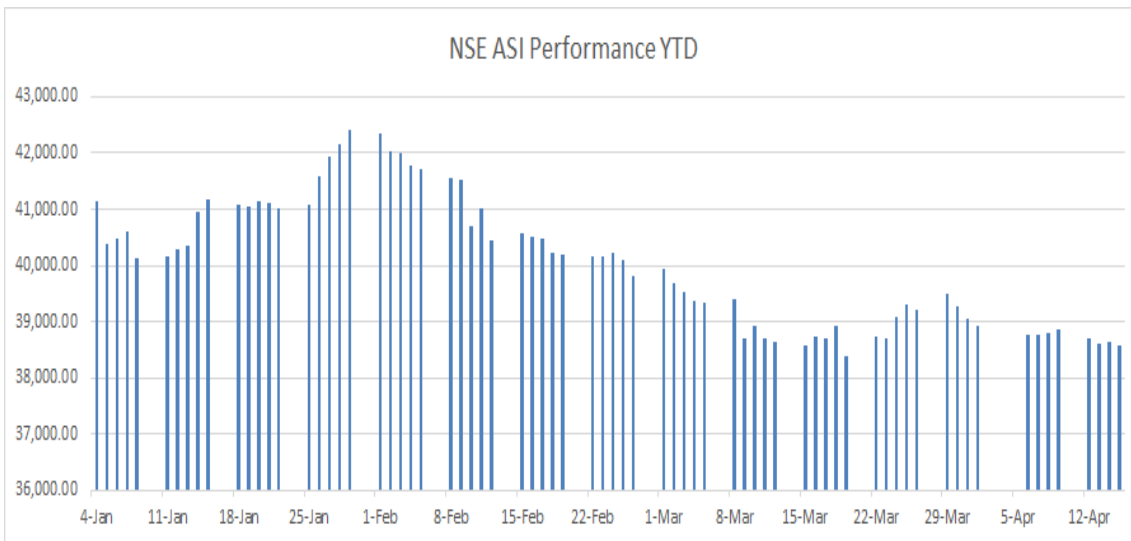
Best Performers	Open (NGN)	Close (NGN)	% Gain
GUINNESS	26.50	29.15	10.00%
FTNCOCOA [RST]	0.43	0.47	9.30%
MORISON	0.86	0.94	9.30%
HONYFLOUR	1.09	1.19	9.17%
LIVESTOCK	1.78	1.90	6.74%

Worst Performers	Open (NGN)	Close (NGN)	% Decline
NNFM	6.00	5.40	-10.00%
FIDSON	4.75	4.28	-9.89%
CUTIX	2.25	2.03	-9.78%
STERLN BANK	1.80	1.65	-8.33%
WAPIC	0.50	0.46	-8.00%

Top Trades By Volume	Sector	Volume (Units)	% Mkt. Volume
FIDELITYBK	Banking	46,707,113	14.62%
ACCESS	Banking	36,886,819	11.55%
MBENEFIT [MRF]	Insurance	27,691,862	8.67%
FBNH	Banking	26,096,093	8.17%
MANSARD	Insurance	18,698,059	5.85%

Top Trades By Value	Sector	Value (NGN)	% Mkt. Value
GUARANTY	Banking	352,444,052.05	19.85%
ACCESS	Banking	297,709,095.95	16.77%
FBNH	Banking	197,699,053.40	11.13%
ZENITHBANK	Banking	124,783,298.20	7.03%
UACN	Industrial	122,959,083.50	6.93%

Return Profile					
NSE ASI Return Profile	Sectoral Indices	Today's Change	Points	YTD	
Day change	NSE30	↓ -0.17%	↓ -29.13%	1,087.68 ↓	-35.57%
WKTD	NSE-IND	↓ -0.36%	↓ -0.84%	1,874.57 ↓	-12.73%
MTD	NSE-BNK	↓ -1.21%	↑ 0.17%	348.91 ↓	-14.37%
QTD	NSE-INS	↓ -1.21%	↑ 2.23%	201.88 ↑	1.78%
YTD		↓ -4.22%			
52 Weeks High	42,412.66				
52 Weeks Low	22,470.79				



TOP GAINERS AND LOSERS

Top 10 Gainers				Top 10 Losers			
Symbol	Close Price	Chart	% Change	Symbol	Close Price	Chart	% Change
GUINNESS	29.15		10.00%	NNFM	5.40		-10.00%
FTNCOCOA [R	0.47		9.30%	FIDSON	4.28		-9.89%
MORISON	0.94		9.30%	CUTIX	2.03		-9.78%
HONYFLOUR	1.19		9.17%	STERLNBANK	1.65		-8.33%
LIVESTOCK	1.90		6.74%	WAPIC	0.46		-8.00%
JAIZBANK	0.64		6.67%	NAHCO	2.02		-7.34%
NAHCO	2.15		6.44%	REGALINS	0.26		-7.14%
FCMB	2.92		3.91%	NEM	2.00		-6.54%
DANGSUGAR	16.80		1.82%	AFRIPRUD	5.50		-5.98%
CADBURY	8.10		1.25%	CHIPLC	0.33		-5.71%

TOP TRADES BY VOLUME AND VALUE

Top 10 Trades By Volume				Top 10 Trades By Value			
Symbol	Trade Vol.	Chart	% of Mkt Vol.	Symbol	Trade Value	Chart	% of Mkt Value
FIDELITYBK	46,707,113		14.62%	GUARANTY	352,444,052		19.85%
ACCESS	36,886,819		11.55%	ACCESS	297,709,096		16.77%
MBENEFIT [MI	27,691,862		8.67%	FBNH	197,699,053		11.13%
FBNH	26,096,093		8.17%	ZENITHBANK	124,783,298		7.03%
MANSARD	18,698,059		5.85%	UACN	122,959,084		6.93%
UBA	12,936,744		4.05%	FIDELITYBK	113,508,999		6.39%
UACN	12,810,129		4.01%	UBA	89,186,621		5.02%
CHAMS	12,802,042		4.01%	STANBIC	72,684,629		4.09%
GUARANTY	12,248,410		3.83%	DANGSUGAR	53,742,899		3.03%
WAPIC [MRF]	11,615,367		3.64%	WAPCO	36,602,494		2.06%

MACRO ECONOMIC SNAPSHOT

Key Indicators	Today	Previous Day	1-Day Change	YTD % Change
Exchange Rate -Official (NGN/USD)	379.00	379.00 →	0.00% →	0.00%
Exchange Rate -Parallel (NGN/USD)	482.00	482.00 →	0.00% ↑	2.55%
Montetary Policy Rate (MPR)	11.50%	11.50% →	0.00% →	0.00%
Crude Oil Price (USD/barrel)1	66.58	65.02 ↑	2.40% ↑	30.32%
Foreign Reserves (Billion USD)2	35.03	35.00 ↑	0.09% ↓	-2.25%
Inflation Rate3	18.17%	17.33% ↑	4.85% ↑	4.85%

**Note : Crude oil price represents spot price of Brent as at the time this report was prepared

Foreign reserves figures have two-day lag

Inflation figure as at March 2021

Atlass Portfolio: Daily Market Report

Contact Information

Investment Research

tokunade@atlassportfolios.com

info@atlassportfolios.com

Website: <https://atlassportfolios.com/>