

SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE

Report Date →

Wednesday, April 14, 2021

The bulls returned on the Nigerian bourse as the ASI gain 0.09% as positive sentiments drove the market to close in the positive

Key Market Indicators		Today	Previous Day	% Change
The All-Share Index gained 0.09%	Index	38,636.15	38,601.83	↑ 0.09%
Total Market Cap. Increased by 1.49%	Market Cap. (N'trn)	20.50	20.20	↑ 1.49%
Total Volume Traded Increased by 33.17%	Trade Volume (mn)	278.10	208.83	↑ 33.17%
Total Value Traded decreased by 6.56%	Trade Value (N' mn)	2,971.03	3,179.49	↓ -6.56%

Best Performers	Open (NGN)	Close (NGN)	% Gain
GUINNESS	24.10	26.50	9.96%
MEYER	0.49	0.53	8.16%
MERVALUE	16.30	17.40	6.75%
WEMABANK	0.57	0.60	5.26%
CHAMS	0.21	0.22	4.76%

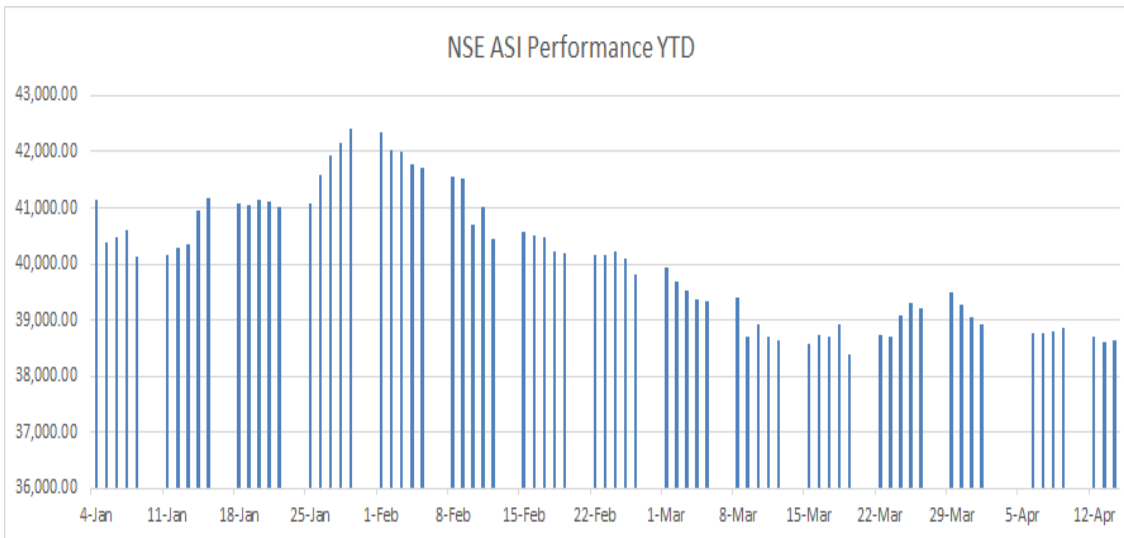
Worst Performers	Open (NGN)	Close (NGN)	% Decline
NNFM	6.00	5.40	-10.00%
FIDSON	4.75	4.28	-9.89%
CUTIX	2.25	2.03	-9.78%
STERLNBANK	1.80	1.65	-8.33%
WAPIC	0.50	0.46	-8.00%

Top Trades By Volume	Sector	Volume (Units)	% Mkt. Volume
JAPAUFGOLD	Oil & Gas	46,219,668	16.62%
UACN	Conglomerate	32,595,380	11.72%
FIDELITYBK	Banking	28,472,180	10.24%
ACCESS	Banking	22,685,454	8.16%
ZENITHBANK	Banking	19,617,711	7.05%

Top Trades By Value	Sector	Value (NGN)	% Mkt. Value
NEWGOLD	Banking	698,612,200.00	23.51%
ZENITHBANK	Banking	431,426,557.20	14.52%
UACN	Conglomerate	311,502,839.50	10.48%
GUARANTY	Banking	250,896,511.40	8.44%
WAPCO	Industrial	223,490,066.40	7.52%

NSE ASI Return Profile

Day change	↑	0.09%
WKTD	↓	-0.20%
MTD	↓	-1.05%
QTD	↓	-1.05%
YTD	↓	-4.06%
52 Weeks High		42,412.66
52 Weeks Low		22,470.79



TOP GAINERS AND LOSERS

Top 10 Gainers				Top 10 Losers			
Symbol	Close Price	Chart	% Change	Symbol	Close Price	Chart	% Change
GUINNESS	26.50		9.96%	NNFM	5.40		-10.00%
MEYER	0.53		8.16%	FIDSON	4.28		-9.89%
MERVALUE	17.40		6.75%	CUTIX	2.03		-9.78%
WEMABANK	0.60		5.26%	STERLNBANK	1.65		-8.33%
CHAMS	0.22		4.76%	WAPIC	0.46		-8.00%
CAVERTON	2.00		2.56%	NAHCO	2.02		-7.34%
FBNH	7.55		2.03%	REGALINS	0.26		-7.14%
CORNERST	0.55		1.85%	NEM	2.00		-6.54%
VITAFOAM	8.40		1.20%	AFRIPRUD	5.50		-5.98%
INTBREW	5.60		0.90%	CHIPLC	0.33		-5.71%

TOP TRADES BY VOLUME AND VALUE

Top 10 Trades By Volume				Top 10 Trades By Value			
Symbol	Trade Vol.	Chart	% of Mkt Vol.	Symbol	Trade Value	Chart	% of Mkt Value
JAPAULGOLD	46,219,668		16.62%	NEWGOLD	698,612,200		23.51%
UACN	32,595,380		11.72%	ZENITHBANK	431,426,557		14.52%
FIDELITYBK	28,472,180		10.24%	UACN	311,502,840		10.48%
ACCESS	22,685,454		8.16%	GUARANTY	250,896,511		8.44%
ZENITHBANK	19,617,711		7.05%	WAPCO	223,490,066		7.52%
FBNH	12,583,353		4.52%	MTNN	183,265,805		6.17%
WAPCO	10,676,865		3.84%	ACCESS	183,242,458		6.17%
GUARANTY	8,704,471		3.13%	FBNH	94,170,006		3.17%
UBA	8,667,928		3.12%	DANGCEM	74,174,088		2.50%
MANSARD	7,323,062		2.63%	FIDELITYBK	70,727,344		2.38%

MACRO ECONOMIC SNAPSHOT

Key Indicators	Today	Previous Day	1-Day Change	YTD % Change
Exchange Rate -Official (NGN/USD)	379.00	379.00 →	0.00% →	0.00%
Exchange Rate -Parallel (NGN/USD)	482.00	482.00 →	0.00% ↑	2.55%
Montetary Policy Rate (MPR)	11.50%	11.50% →	0.00% →	0.00%
Crude Oil Price (USD/barrel) ¹	65.02	63.67 ↑	2.12% ↑	27.27%
Foreign Reserves (Billion USD) ²	35.03	35.00 ↑	0.09% ↓	-2.25%
Inflation Rate ³	17.33%	16.47% ↑	5.22% ↑	5.22%

**Note : Crude oil price represents spot price of Brent as at the time this report was prepared

Foreign reserves figures have two-day lag

Inflation figure as at February 2021

Atlass Portfolio: Daily Market Report

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