






SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE






Report Date →




Tuesday, April 13, 2021






The bears tightens its grip on the Nigerian bourse as the ASI dips 0.29% as positive sentiments continue to trail JAPAUFGOLD

Key Market Indicators		Today	Previous Day	% Change
The All-Share Index declined 0.29%	Index	38,601.83	38,712.55	↓ -0.29%
Total Volume Traded Increased by 7.41%	Trade Volume (mn)	208.83	194.42	↑ 7.41%
Total Value Traded decreased by 14.33%	Trade Value (N' mn)	3,179.49	2,781.00	↑ 14.33%

Best Performers		Open (NGN)	Close (NGN)	% Gain
JAPAUFGOLD		0.69	0.75	8.70%
NAHCO		2.03	2.18	7.39%
STERLNBANK		1.68	1.80	7.14%
STANBIC		43.50	46.00	5.75%
CHAMS		0.20	0.21	5.00%

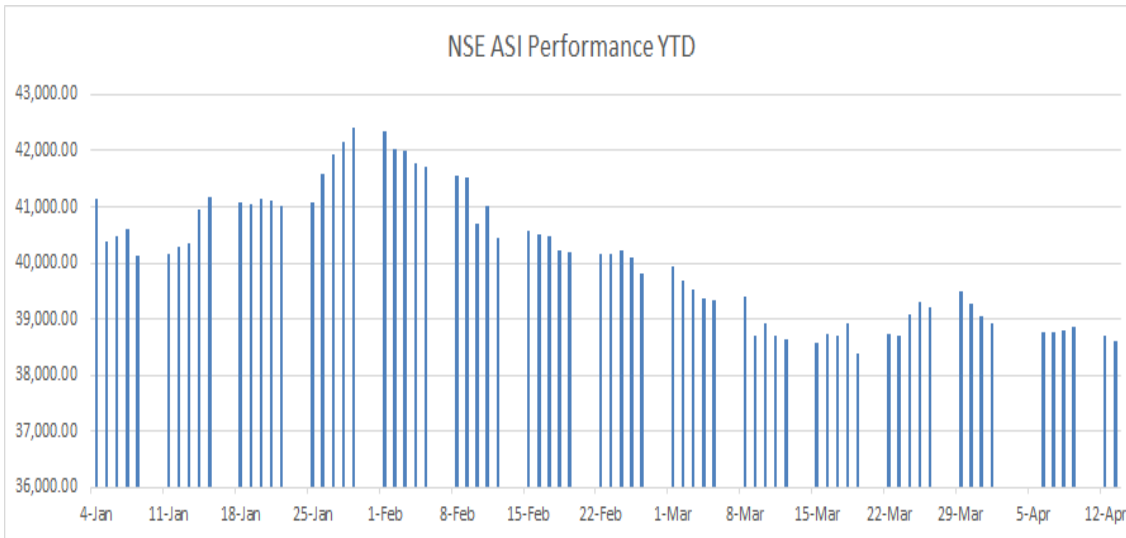
Worst Performers		Open (NGN)	Close (NGN)	% Decline
GUINNESS		26.75	24.10	-9.91%
TRIPPLEG		0.72	0.65	-9.72%
NCR		2.79	2.52	-9.68%
CHAMPION		2.20	2.00	-9.09%
JAIZBANK		0.65	0.60	-7.69%

Top Trades By Volume		Sector	Volume (Units)	% Mkt. Volume
FIDELITYBK		Banking	38,564,592	18.47%
GUARANTY		Banking	32,832,481	15.72%
FBNH		Banking	16,864,917	8.08%
UACN		Conglomerate	14,452,551	6.92%
ZENITHBANK		Banking	10,944,200	5.24%

Top Trades By Value		Sector	Value (NGN)	% Mkt. Value
GUARANTY		Banking	951,301,384.05	29.92%
DANGCEM		Banking	412,272,771.90	12.97%
MTNN		Banking	360,556,404.90	11.34%
NEWGOLD			270,400,000.00	8.50%
ZENITHBANK		Banking	239,529,848.00	7.53%

NSE ASI Return Profile

Day change	↓	-0.29%
WKTD	↓	-0.43%
MTD	↓	-1.14%
QTD	↓	-1.14%
YTD	↓	-4.14%
52 Weeks High		42,412.66
52 Weeks Low		22,470.79



TOP GAINERS AND LOSERS

Top 10 Gainers				Top 10 Losers			
Symbol	Close Price	Chart	% Change	Symbol	Close Price	Chart	% Change
JAPAULGOLD	0.75		8.70%	GUINNESS	24.10		-9.91%
NAHCO	2.18		7.39%	TRIPPLEG	0.65		-9.72%
STERLNBANK	1.80		7.14%	NCR	2.52		-9.68%
STANBIC	46.00		5.75%	CHAMPION	2.00		-9.09%
CHAMS	0.21		5.00%	JAIZBANK	0.60		-7.69%
COURTVILLE	0.23		4.55%	HONYFLOUR	1.14		-7.32%
REGALINS	0.28		3.70%	CAP	22.20		-7.11%
LINKASSURE	0.85		3.66%	LIVESTOCK	1.82		-5.70%
MANSARD	0.96		3.23%	JBERGER	19.00		-5.00%
FCMB	2.89		3.21%	VERITASKAP	0.20		-4.76%

TOP TRADES BY VOLUME AND VALUE

Top 10 Trades By Volume				Top 10 Trades By Value			
Symbol	Trade Vol.	Chart	% of Mkt Vol.	Symbol	Trade Value	Chart	% of Mkt Value
FIDELITYBK	38,564,592		18.47%	GUARANTY	951,301,384		29.92%
GUARANTY	32,832,481		15.72%	DANGCEM	412,272,772		12.97%
FBNH	16,864,917		8.08%	MTNN	360,556,405		11.34%
UACN	14,452,551		6.92%	NEWGOLD	270,400,000		8.50%
ZENITHBANK	10,944,200		5.24%	ZENITHBANK	239,529,848		7.53%
MANSARD	6,699,541		3.21%	UACN	137,556,241		4.33%
UBA	6,186,154		2.96%	FBNH	123,915,974		3.90%
REGALINS	5,251,000		2.51%	FIDELITYBK	96,176,866		3.02%
JAPAULGOLD	4,342,676		2.08%	WAPCO	80,474,746		2.53%
ACCESS	4,197,731		2.01%	GUINNESS	75,504,422		2.37%

MACRO ECONOMIC SNAPSHOT

Key Indicators	Today	Previous Day	1-Day Change	YTD % Change
Exchange Rate -Official (NGN/USD)	379.00	379.00	→	0.00% →
Exchange Rate -I & E (NGN/USD)	409.75	409.58	↑	0.04% ↑
Exchange Rate -Parallel (NGN/USD)	482.00	482.00	→	0.00% ↑
Montetary Policy Rate (MPR)	11.50%	11.50%	→	0.00% →
Crude Oil Price (USD/barrel) ¹	63.88	63.20	↑	1.08% ↑
Foreign Reserves (Billion USD) ²	35.03	35.00	↑	0.09% ↓
Inflation Rate ³	17.33%	16.47%	↑	5.22% ↑

**Note : Crude oil price represents spot price of Brent as at the time this report was prepared

Foreign reserves figures have two-day lag

Inflation figure as at February 2021

Atlass Portfolio: Daily Market Report

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