

SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE

Report Date 

Friday, April 9, 2021

The Nigerian Bourse ends the week in the green as ASI ticks up to 0.17%

Key Market Indicators		Today	Previous Day	% Change
The All-Share Index gained 0.17%	Index	38,866.39	38,799.83	↑ 0.17%
Total Market Cap. Increased by 0.15%	Market Cap. (N'trn)	20.33	20.30	↑ 0.15%
Total Volume Traded Increased by 10.54%	Trade Volume (mn)	160.65	145.33	↑ 10.54%
Total Value Traded decreased by 18.72%	Trade Value (N' mn)	1,280.60	1,575.62	↓ -18.72%
Total Number of Deals decreased by 0.51%	No. of Deals	3,507	3,525	↓ -0.51%

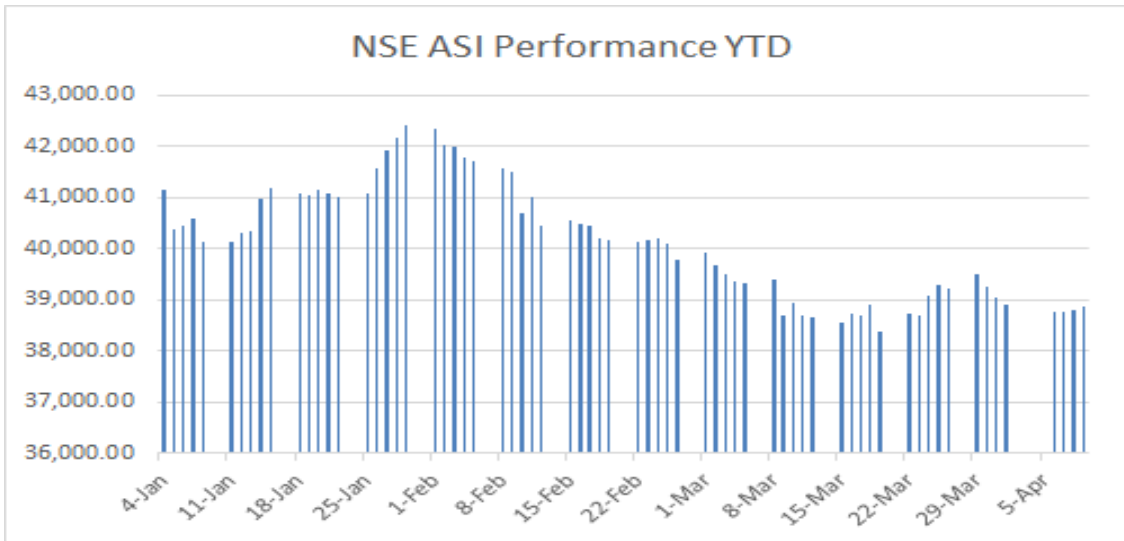
Best Performers	Open (NGN)	Close (NGN)	% Gain
HONYFLOUR	1.09	1.23	8.85%
SOVRENINS	0.23	0.25	8.70%
JAPAUFGOLD [MRF]	0.53	0.63	8.62%
LIVESTOCK	1.80	1.93	7.22%
FCMB	2.74	2.92	6.57%

Worst Performers	Open (NGN)	Close (NGN)	% Decline
GUINNESS	33.00	29.70	-10.00%
UNITYBNK [MRF]	0.71	0.64	-9.86%
ABCTRANS	0.33	0.30	-9.09%
MBENEFIT [MRF]	0.42	0.39	-7.14%
UAC-PROP [BLS]	0.80	0.75	-6.25%

Top Trades By Volume	Sector	Volume (Units)	Mkt. Volume
MBENEFIT [MRF]	Insurance	22,909,568	14.26%
ACCESS	Banking	18,753,574	11.67%
JAPAUFGOLD [MRF]	Banking	14,930,076	9.29%
GUARANTY	Oil & Gas	9,227,859	5.74%
TRANSCORP	Conglomerate	8,265,714	5.15%

Top Trades By Value	Sector	Value (NGN)	% Mkt. Value
GUARANTY	Banking	266,892,669.20	20.84%
MTNN	Telecommunication	205,374,243.80	16.04%
ZENITHBANK	Banking	160,623,648.65	12.54%
ACCESS	Banking	150,801,115.05	11.78%
STANBIC	Banking	80,251,825.80	6.27%

Return Profile			
NSE ASI Return Profile	Sectoral Indices	Today's Change	Points
Day change	0.17% NSE30	↑ 0.24%	1,545.94
WKT	0.26% NSE-CG	↓ -0.15%	556.03
MTD	-0.46% NSE-BNK	↑ 0.41%	348.28
QTD	-0.46% NSE-INS	↑ 0.15%	201.88
YTD	-3.49% NSE-OILG	↓ -0.33%	265.64
52 Weeks High	42,412.66 NSE-IND	→ 0.00%	1,875.49
52 Weeks Low	22,470.79		



TOP GAINERS AND LOSERS

Top 10 Gainers				Top 10 Losers			
Symbol	Close Price	Chart	% Change	Symbol	Close Price	Chart	% Change
HONYFLOUR	1.23		8.85%	GUINNESS	29.70		-10.00%
SOVRENINS	0.25		8.70%	UNITYBNK [MRF]	0.64		-9.86%
JAPAULGOLD	0.63		8.62%	ABCTRANS	0.30		-9.09%
LIVESTOCK	1.93		7.22%	MBENEFIT [MRF]	0.39		-7.14%
FCMB	2.92		6.57%	UAC-PROP [BLS]	0.75		-6.25%
CHIPLC	0.36		5.88%	UACN	9.30		-4.12%
INTBREW [BLS]	5.70		2.70%	REGALINS	0.28		-3.45%
JAIZBANK	0.63		1.61%	OANDO [MRF]	3.15		-3.37%
MTNN	163.90		1.17%	ETERNA	5.80		-3.17%
MANSARD	0.98		1.03%	CADBURY	8.00		-3.03%

TOP TRADES BY VOLUME AND VALUE

Top 10 Trades By Volume				Top 10 Trades By Value			
Symbol	Trade Vol.	Chart	% of Mkt Vol.	Symbol	Trade Value	Chart	% of Mkt Value
MBENEFIT [MI]	22,909,568		14.26%	GUARANTY	266,892,669		20.84%
ACCESS	18,753,574		11.67%	MTNN	205,374,244		16.04%
JAPAULGOLD	14,930,076		9.29%	ZENITHBANK	160,623,649		12.54%
GUARANTY	9,227,859		5.74%	ACCESS	150,801,115		11.78%
TRANSCORP	8,265,714		5.15%	STANBIC	80,251,826		6.27%
ZENITHBANK	7,332,058		4.56%	JBERGER	53,377,307		4.17%
FIDELITYBK	7,049,679		4.39%	UACN	45,708,620		3.57%
UBA	5,735,713		3.57%	UBA	40,152,770		3.14%
AIICO	5,394,567		3.36%	NESTLE	32,524,643		2.54%
UACN	4,830,724		3.01%	FBNH	26,356,200		2.06%

MACRO ECONOMIC SNAPSHOT

Key Indicators	Today	Previous Day	1-Day Change	YTD % Change
Exchange Rate -Official (NGN/USD)	379.00	379.00	→	0.00%
Exchange Rate -I & E (NGN/USD)	409.65	411.00	↓	-0.33%
Exchange Rate -Parallel (NGN/USD)	480.00	480.00	→	0.00%
Montetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%
Crude Oil Price (USD/barrel) ¹	62.78	63.20	↓	-0.66%
Foreign Reserves (Billion USD) ²	34.97	34.84	↑	0.37%
Inflation Rate ³	17.33%	16.47%	↑	5.22%

**Note : Crude oil price represents spot price of Brent as at the time this report was written

Foreign reserves figures have two-day lag

Inflation figure as at February 2021

Atlass Portfolio: Daily Market Report

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