

SUMMARY OF ACTIVITIES ON THE NIGERIAN STOCK EXCHANGE

Report Date →

Thursday, April 8, 2021

The ASI gain 0.07% as the Bulls resume proceedings on the Nigerian Bourse

Key Market Indicators		Today	Previous Day	% Change
The All-Share Index gained .07%	Index	38,799.83	38,774.03	↑ 0.07%
Total Market Cap. unchanged	Market Cap. (N'trn)	20.30	20.28	↑ 0.10%
Total Volume Traded decreased by 59.23%	Trade Volume (mn)	145.33	356.46	↓ -59.23%
Total Value Traded decreased by 62.43%	Trade Value (N' mn)	1,575.62	4,193.30	↓ -62.43%
Total Number of Deals decreased by 42.50%	No. of Deals	3,525	6,130	↓ -42.50%

Best Performers	Open (NGN)	Close (NGN)	% Gain
CHIPLC	0.31	0.34	9.68%
JAPAUFGOLD [MRF]	0.53	0.58	9.43%
OANDO [MRF]	3.10	3.26	5.16%
AIICO	1.20	1.26	5.00%
ZENITHBANK	21.00	21.80	3.81%

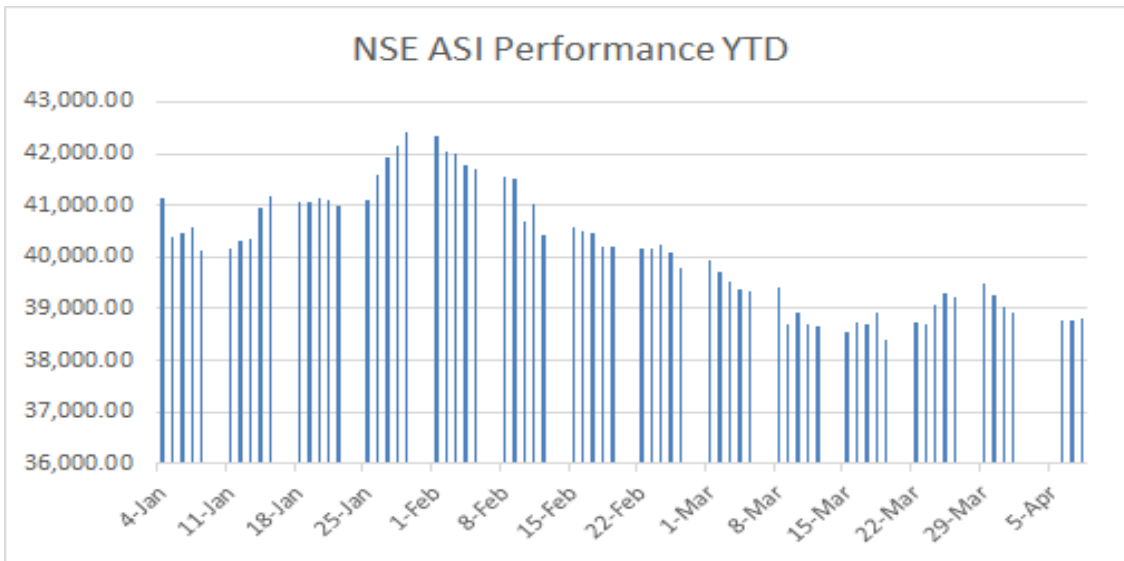
Worst Performers	Open (NGN)	Close (NGN)	% Decline
ROYALEX [MRF]	0.39	0.36	-7.69%
JAIZBANK	0.66	0.62	-6.06%
HONYFLOUR	1.19	1.13	-5.04%
DAARCOMM	0.21	0.20	-4.76%
LINKASSURE	0.84	0.80	-4.76%

Top Trades By Volume	Sector	Volume (Units)	% Mkt. Volume
FBNH	Banking	21,851,331	15.04%
GUARANTY	Banking	20,500,310	14.11%
ZENITHBANK	Banking	17,584,133	12.10%
ACCESS	Banking	8,596,059	5.91%
JAPAUFGOLD [MRF]	Oil & Gas	7,580,118	5.22%

Top Trades By Value	Sector	Value (NGN)	% Mkt. Value
GUARANTY	Banking	589,173,071.90	37.39%
ZENITHBANK	Banking	379,878,208.55	24.11%
FBNH	Banking	157,179,233.85	9.98%
OKOMUOIL	Agriculture	69,944,956.00	4.44%
ACCESS	Banking	68,887,206.60	4.37%

Return Profile

NSE ASI Return Profile	Sectoral Indices	Today's Change
Day change	0.07% NSE30	↑ 0.12%
WKTD	0.09% NSE-CG	↑ 1.88%
MTD	-0.63% NSE-BNK	↑ 2.19%
QTD	-0.63% NSE-INS	↑ 0.60%
YTD	-3.65% NSE-OILG	↑ 0.40%
52 Weeks High	42,412.66 NSE-IND	→ 0.00%
52 Weeks Low	22,470.79	



TOP GAINERS AND LOSERS

Top 10 Gainers				Top 10 Losers			
Symbol	Close Price	Chart	% Change	Symbol	Close Price	Chart	% Change
CHIPLC	0.34		9.68%	ROYALEX [MRF]	0.36		-7.69%
JAPAULGOLD	0.58		9.43%	JAIZBANK	0.62		-6.06%
OANDO [MRF]	3.26		5.16%	HONYFLOUR	1.13		-5.04%
AIICO	1.26		5.00%	DAARCOMM	0.20		-4.76%
ZENITHBANK	21.80		3.81%	LINKASSURE	0.80		-4.76%
OKOMUOIL	93.00		3.33%	COURTVILLE	0.22		-4.35%
GUARANTY	28.75		2.68%	INTBREW [BLS]	5.55		-2.63%
CUTIX	2.25		2.27%	UCAP	5.40		-1.82%
LIVESTOCK	1.80		2.27%	FIDELITYBK	2.46		-1.60%
ACCESS	8.05		1.90%	NPFMCRFBK [MRF]	1.92		-1.54%

TOP TRADES BY VOLUME AND VALUE

Top 10 Trades By Volume				Top 10 Trades By Value			
Symbol	Trade Vol.	Chart	% of Mkt Vol.	Symbol	Trade Value	Chart	% of Mkt Value
FBNH	21,851,331		15.04%	GUARANTY	589,173,072		37.39%
GUARANTY	20,500,310		14.11%	ZENITHBANK	379,878,209		24.11%
ZENITHBANK	17,584,133		12.10%	FBNH	157,179,234		9.98%
ACCESS	8,596,059		5.91%	OKOMUOIL	69,944,956		4.44%
JAPAULGOLD	7,580,118		5.22%	ACCESS	68,887,207		4.37%
TRANSCORP	7,119,999		4.90%	UBA	42,600,609		2.70%
FIDELITYBK	6,947,830		4.78%	DANGCEM	35,440,264		2.25%
UBA	6,091,932		4.19%	NESTLE	22,533,962		1.43%
WEMABANK [I]	3,652,205		2.51%	FLOURMILL	20,420,968		1.30%
COURTVILLE	3,144,340		2.16%	FIDELITYBK	17,300,647		1.10%

MACRO ECONOMIC SNAPSHOT

Key Indicators	Today	Previous Day	1-Day Change	YTD % Change
Exchange Rate -Official (NGN/USD)	379.00	379.00	→	0.00% →
Exchange Rate -I & E (NGN/USD)	410.59	411.00	↓	-0.10% ↑
Exchange Rate -Parallel (NGN/USD)	480.00	478.00	↑	0.42% ↑
Montetary Policy Rate (MPR)	11.50%	11.50%	→	0.00% →
Crude Oil Price (USD/barrel)1	62.94	63.16	↓	-0.35% ↑
Foreign Reserves (Billion USD)2	34.97	34.84	↑	0.37% ↓
Inflation Rate3	17.33%	16.47%	↑	5.22% ↑

**Note : Crude oil price represents spot price of Brent as at the time this report was written

Foreign reserves figures have two-day lag

Inflation figure as at February 2021

Atlass Portfolio: Daily Market Report

Contact Information

Investment Research

tokunade@atlassportfolios.com
info@atlassportfolios.com

Website: <https://atlassportfolios.com/>