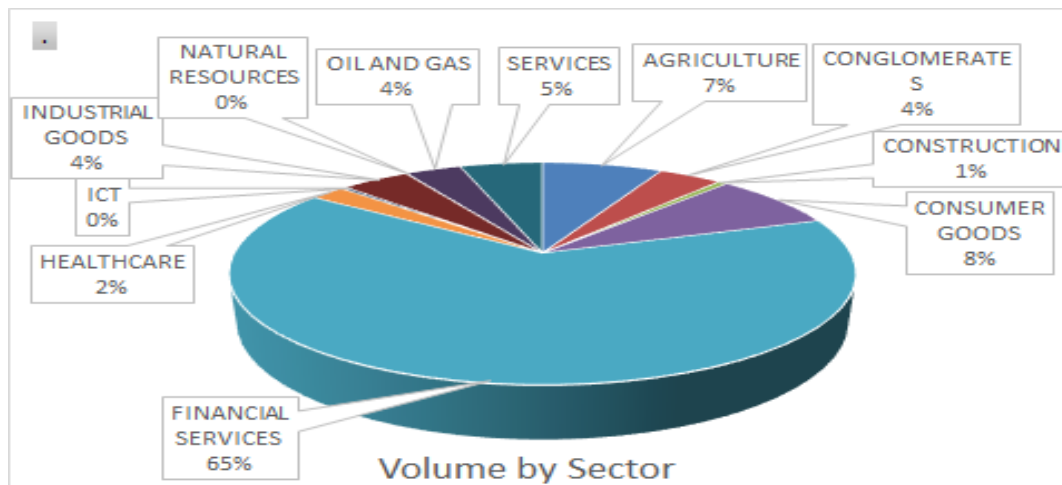


ASI depreciated by 0.57%

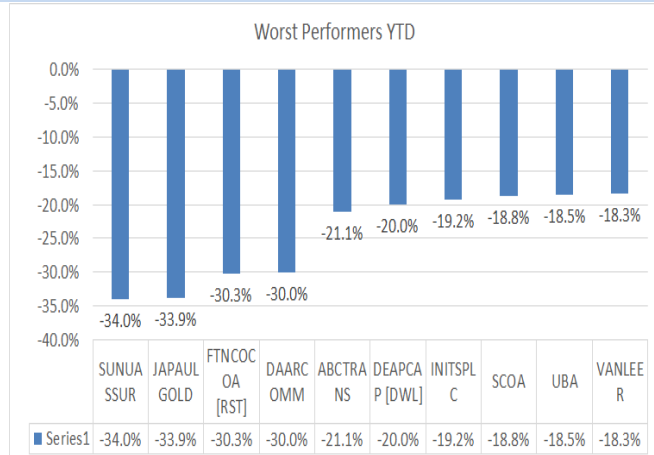
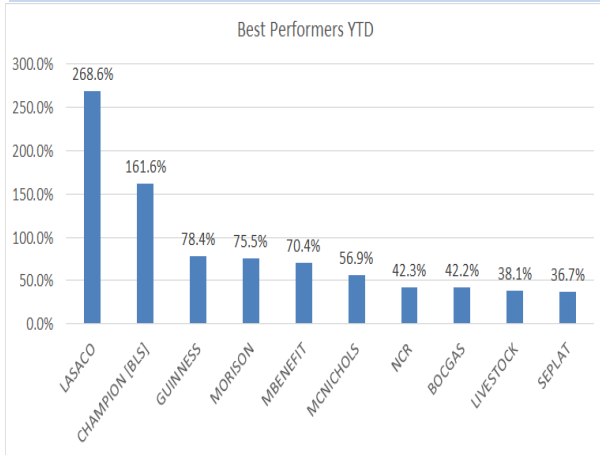
Market Returns	Today	Previous	% Change
↓ NSE-ASI	39,045.13	39,267.11	-0.57%
↓ Market Capitalization (N'trn)	20.42	20.54	-0.58%
↑ Volume Traded (million)	347.130	336.120	3.28%
↓ Market Turnover (NGN'mn)	2,803.26	3,268.81	-14.24%
- Gainers/Losers	16g/21l	12g/9l	-

NSEASI RETURN PROFILE		Date	Days	NSEASI	%Change	ume(m)	Value(N m)
Day change	-0.57%	3/31/2021	Wednesday	39,045.13	-0.57%	347.13	2,803.26
Week to date	-0.10%	3/30/2021	Tuesday	39,267.11	-0.57%	336.12	3,268.81
Mtd	-7.94%	3/29/2021	Monday	39,493.37	0.71%	522.17	10,650.89
YTD	-3.04%	3/26/2021	Friday	39,216.20	-0.20%	0.00	0.00
Yr High	42412.66	3/25/2021	Thursday	39,293.14	0.53%	229.42	3,780.89
Yr Low	38382.29						



## Atlas Portfolio: Daily Market Report

- Equities market closed the day in the red zone as NSEASI depreciated by 0.57% with a market breadth of 16 gainers and 21 losers.
- UACN declared a dividend of 65 kobo, but the stock dipped after the announcement depicting investors dissatisfaction.
- MEYER posted net profit of N1.12 Bn in FY2020 against a loss of N13.60 Mn in FY2019, and investors reacted positively to the news causing an upward tick in price.



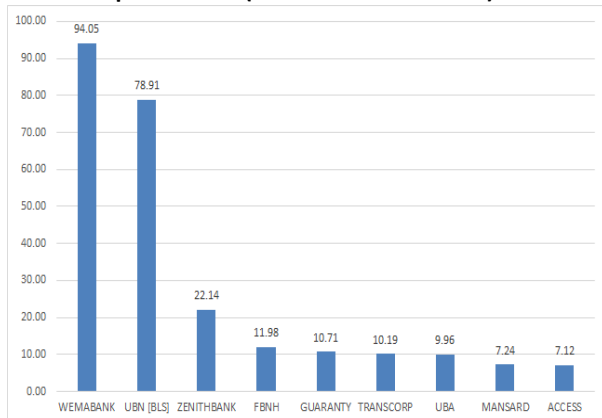
### Top 10 Gainers, 16 gainers

Returns Profile			
Ticker	Pclose	Close	%Change
LINKASSURE	0.6	0.66	10.00%
MEYER	0.41	0.45	9.76%
PRESTIGE [BL	0.41	0.45	9.76%
NEM	2.1	2.3	9.52%
GUINNESS	31.6	33.9	7.28%
ROYALEX	0.28	0.3	7.14%
CHIPLC	0.3	0.32	6.67%
CAP	21	22.2	5.71%
MBENEFIT	0.44	0.46	4.55%
SOVRENINS	0.23	0.24	4.35%

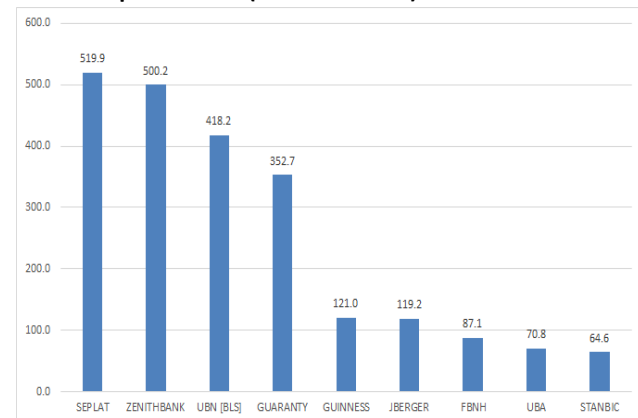
### Top 10 Losers, 21 Losers

Returns Profile			
Ticker	Pclose	Close	%Change
DAARCOMM	0.23	0.21	-8.70%
UPL	1.16	1.07	-7.76%
UACN	0.83	0.77	-7.23%
JAPULGOLD	0.44	0.41	-6.82%
INITSPC	0.45	0.42	-6.67%
CAVERTON [BLS]	2.07	1.95	-5.80%
GLAXOSMITH	7.2	6.8	-5.56%
VERITASKAP	0.21	0.2	-4.76%
COURTVILLE	0.24	0.23	-4.17%
FTNCOCOA [RST]	0.48	0.46	-4.17%

### Top 10 Trades (Volume - million units)



### Top 10 Trades (value NGN'mn)



## Contact Information

### Investment Research

[research@atlassportfolios.com](mailto:research@atlassportfolios.com)

info@atlassportfolios.com

**Website:** <https://atlassportfolios.com/>

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