

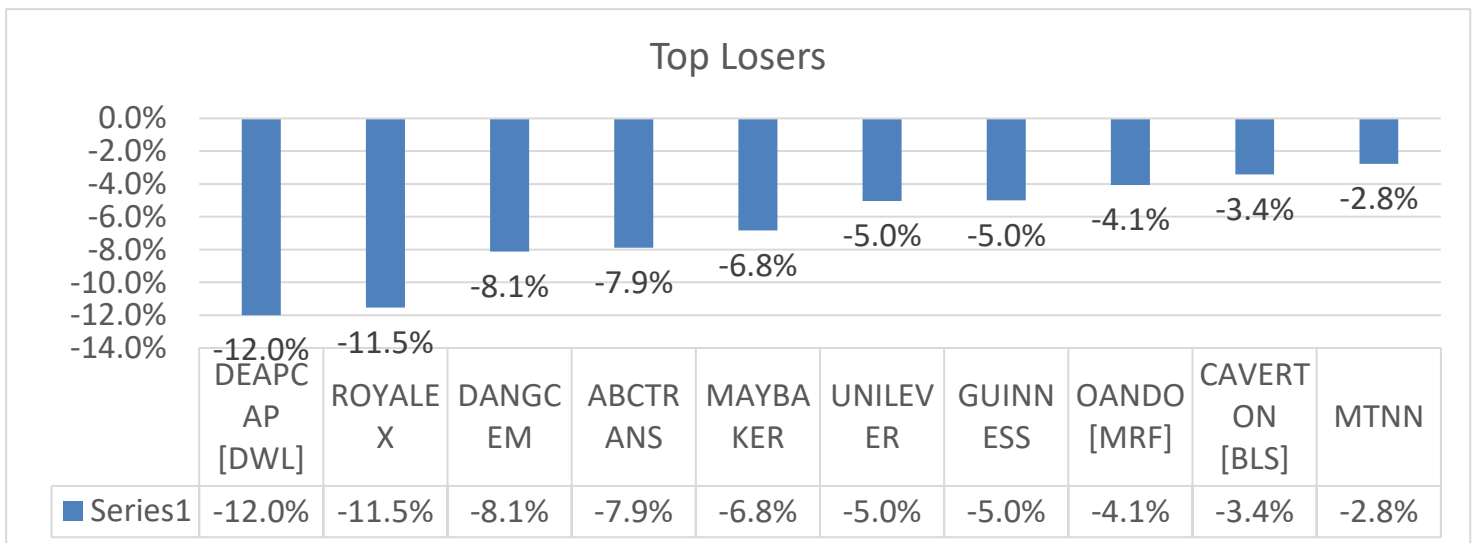
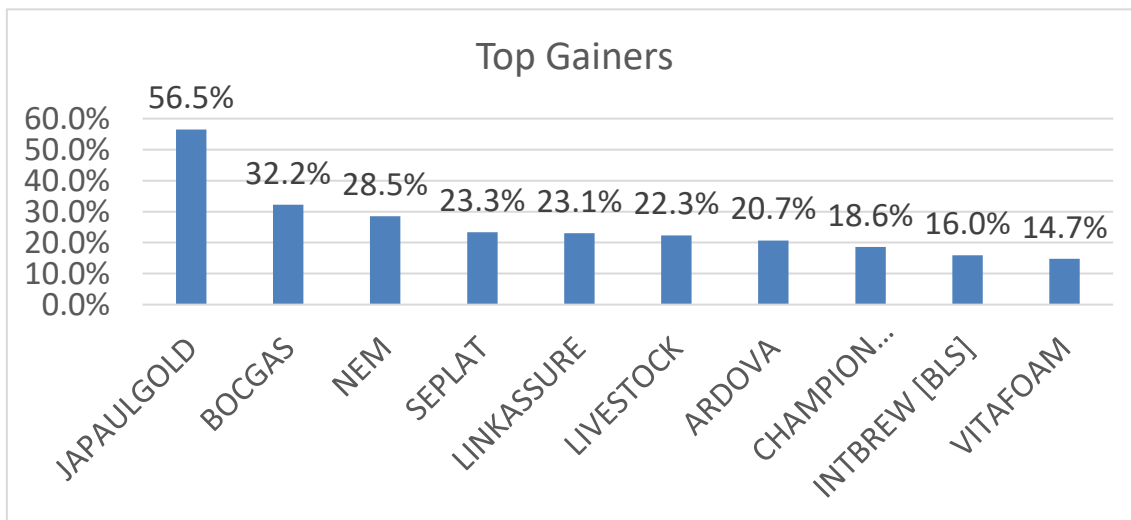
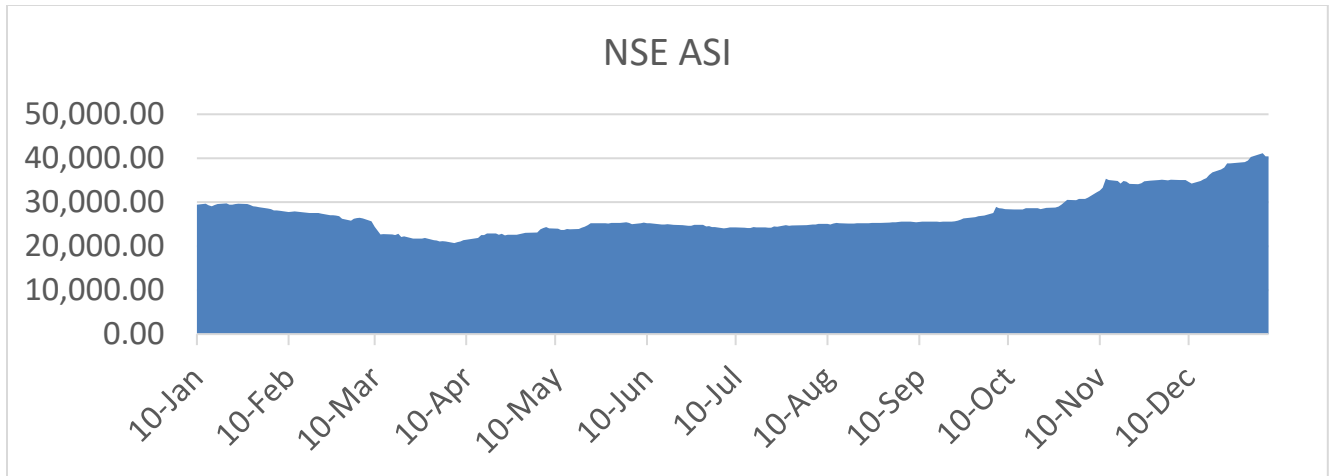
Mixed Trends Persist during the week

...Weak to date closed at -0.37%

- Mixed trends prevailed in the Nigerian bourse during the week as New Year portfolio repositioning weighed the market down. The equities market posted gains on three (3) days and posted losses on two days. The Week-to-date stands at -0.37%.
- The NSE All-Share Index and market capitalization both depreciated by 0.37% to close the week at 40,120.22 basis points and N20.978 trillion respectively. A turnover of 3.394 billion shares valued at N19.867 billion was traded in 26,808 deals at the end of the week
- All indices under our coverage finished higher with the exception of Industrial Goods index. The Oil and Gas index appreciated by 13.16% attributable to gains in JAPAUFGOLD (56.45%), SEPLAT (23.32%) and TOTAL (10%). The Insurance sector finished up by 9.49% where MANSARD finished with 13.3% gains, REGALINS 13.64% and CORNERST 5.08%. Banking index gained by 3.21% geared by gains in UNITYBNK (9.38%), ACCESS (7.10%) and WEMA BANK (7.25%). While in the consumer goods index which appreciated by 2.58%, CHAMPION grew by 18.60%, INTBREW by 15.97% and DANGSUGAR by 8.81%. The Industrial goods index lost 2.29% with losses in DANGCEM(-8.13%)
- Trading in the top three equities namely Champion Breweries Plc, Transnational Corporation of Nigeria Plc and Access Bank Plc (measured by volume) accounted for 2.144 billion shares worth N6.002 billion in 1,971 deals, contributing 63.18% and 30.21% to the total equity turnover volume and value respectively.

Outlook:

The market rally has been driven by two major factors: the low interest rate regime, and recovery in crude oil prices in the international market. Investors should continue to watch these factors closely. We advise investors to stick with liquid stocks with good valuation and fundamentals



CORPORATE ACTION

NEIMETH INTERNATIONAL PHARMACEUTICALS PLC

Revised Closure of Register Year Ended 30 September 2020

Proposed Dividend:	₦0.065
Proposed Bonus:	Nil
Qualification Date:	2/22/2021
Closure of Register Date:	2/23/2021
AGM Date:	3/9/2021
Payment Date:	3/12/2021

VITAFOAM NIGERIA PLC

Closure of Register	Year Ended 30 September 2020
Proposed Dividend:	₦0.70
Proposed Bonus:	Nil
Qualification Date:	2/12/2021
Closure of Register Date:	2/15/2021
AGM Date:	3/4/2021
Payment Date:	3/5/2021

Contact Information

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